

股票代號：4430



耀億工業股份有限公司  
YAO I FABRIC CO., LTD.  
法人說明會

2026/08/18

- 公司簡介
- 產品及業務簡介
- 營運概況
- 股利政策
- 研發創新

## 免責聲明

- 本簡報中對未來的展望，反應本公司迄今對未來的看法。對於這些看法未來若有任何改變或調整時，本公司並不負責隨時提醒或更新。
- 本公司並未發佈財務預測，但本簡報所作有關本公司財務上、業務上、Q&A之說明，若涉及本公司對未來公司經營與產業發展上之見解，可能與未來實際結果存有差異。此差異造成之原因可能包括市場需求變化、價格波動、競爭行為、國際經濟狀況、匯率波動、上下游供應鏈等其他各種本公司所不能掌握之風險因素。

# 基本資料

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創立日期：1973年11月

總公司地址：彰化縣和美鎮彰美路六段334號

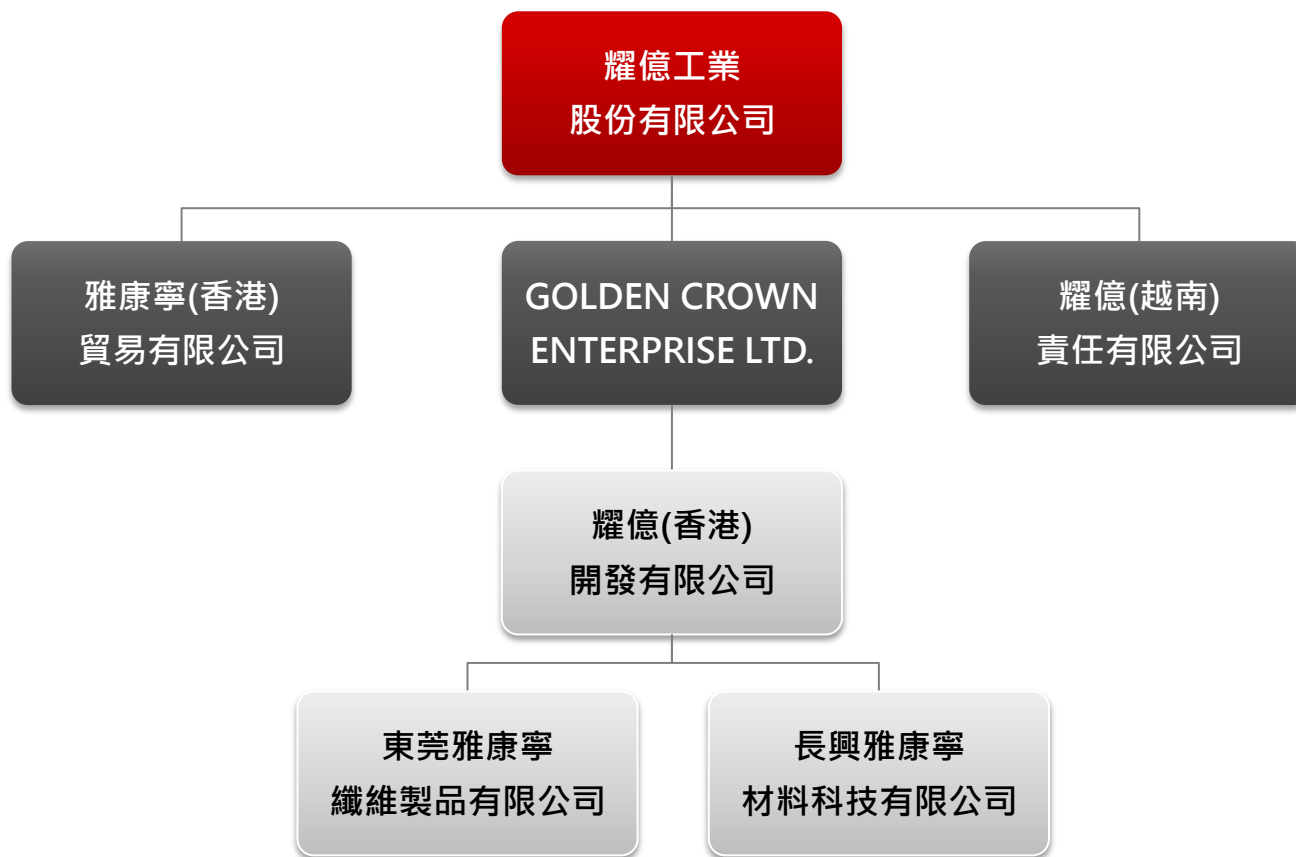
實收資本額：新台幣562,736仟元

董事長：王昭仁

集團執行長：王贊景

集團員工人數：1,300人

國際認證：ISO 9001、OEKO TEX、IATF 16949  
ISO 45001、ISO 27001



## □ 台灣

- 總公司和美廠
- 鹿港彰濱廠

## □ 中國

- 東莞雅康寧
- 長興雅康寧

## □ 越南

- 胡志明市－耀億越南



# 產品簡介及應用

## 長纖事業群

- 釣魚線材
- 網、羽球拍線
- 割草線、工業特用線材

## 短纖事業群

- 消費品
  - IKEA毛氈類產品供應商
  - 電競、消費性電子等周邊產品
- 工業品
  - 汽車、傢飾傢紡、鞋材、內衣

## 機能用品事業群

- 機能材料
  - 人形機器人關節動態引線(韌帶)
  - 高強度/高機能訊號線
- 自有品牌
  - QSHION 寢具用品
  - LIFEAPP 寵物用品

# 近三年度簡明損益



單位：新台幣仟元

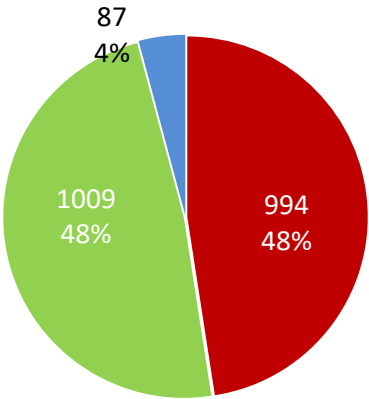
| 科目 / 年度    | 2024        | 百分率     | 2025        | 百分率     | 2026 H1   | 百分率     |
|------------|-------------|---------|-------------|---------|-----------|---------|
| 營業收入       | 2,089,634   | 100.00% | 2,039,142   | 100.00% | 1,144,970 | 100.00% |
| 銷貨成本       | (1,722,741) | -82.44% | (1,604,551) | -78.69% | (896,246) | -78.28% |
| 營業毛利       | 366,893     | 17.56%  | 434,591     | 21.31%  | 248,724   | 21.72%  |
| 營業費用       |             |         |             |         |           |         |
| 推銷費用       | (116,966)   | -5.60%  | (102,027)   | -5.00%  | (58,671)  | -5.12%  |
| 管理費用       | (253,810)   | -12.15% | (260,407)   | -12.77% | (137,065) | -11.97% |
| 研究發展費用     | (46,973)    | -2.25%  | (50,861)    | -2.49%  | (31,960)  | -2.79%  |
| 預期信用減損     | (1,038)     | -0.05%  | (1,295)     | -0.06%  | 2,121     | 0.19%   |
| 營業費用合計     | (418,787)   | -20.04% | (414,590)   | -20.33% | (225,575) | -19.70% |
| 營業利益(損失)   | (51,894)    | -2.48%  | 20,001      | 0.98%   | 23,149    | 2.02%   |
| 營業外收入及支出   |             |         |             |         |           |         |
| 利息收入       | 11,339      | 0.54%   | 8,436       | 0.41%   | 2,832     | 0.25%   |
| 其他收入       | 16,628      | 0.80%   | 15,206      | 0.75%   | 4,854     | 0.42%   |
| 其他利益及損失    | 24,531      | 1.17%   | (17,044)    | -0.84%  | 10,818    | 0.94%   |
| 財務成本       | (38,150)    | -1.83%  | (39,360)    | -1.93%  | (17,350)  | -1.52%  |
| 營業外收入及支出合計 | 14,238      | 0.68%   | (32,762)    | -1.61%  | 1,154     | 0.10%   |
| 稅前淨利       | (37,546)    | -1.80%  | (12,761)    | -0.63%  | 24,303    | 2.12%   |
| 所得稅利益(費用)  | 5,107       | 0.24%   | 1,925       | 0.09%   | (17,374)  | -1.52%  |
| 本期淨利       | (32,439)    | -1.55%  | (10,836)    | -0.53%  | 6,929     | 0.61%   |
| 每股盈餘(新台幣元) | (0.58)      |         | (0.19)      |         | 0.12      |         |

# 營運概況

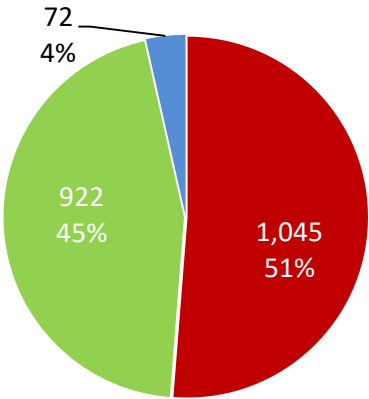


■ 長纖事業群 ■ 短纖事業群 ■ 機能用品事業群

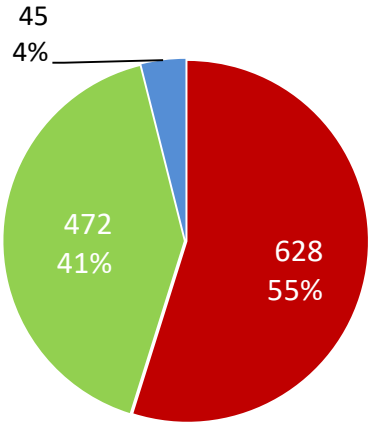
單位：新台幣佰萬元；%



2024



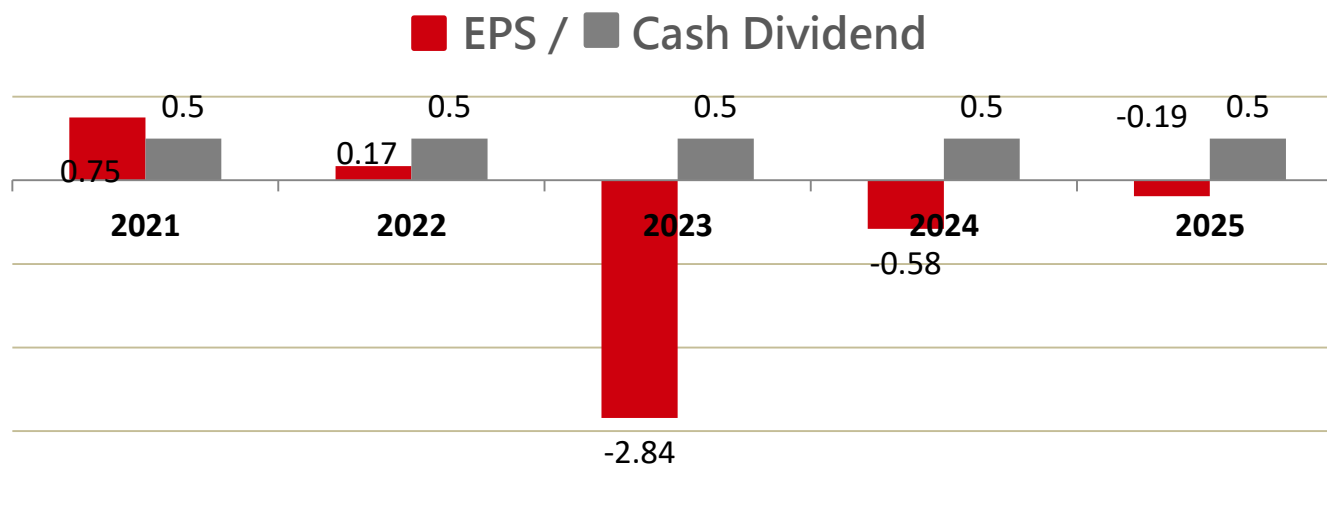
2025



2026 H1

| Year    | 2024  |     | 2025  |     | 2026 H1 |     |
|---------|-------|-----|-------|-----|---------|-----|
| 部門      | 營收    | %   | 營收    | %   | 營收      | %   |
| 長纖事業群   | 994   | 48  | 1,045 | 51  | 628     | 55  |
| 短纖事業群   | 1,009 | 48  | 922   | 45  | 472     | 41  |
| 機能用品事業群 | 87    | 4   | 72    | 4   | 45      | 4   |
| 集團總營收   | 2,090 | 100 | 2,039 | 100 | 1,145   | 100 |

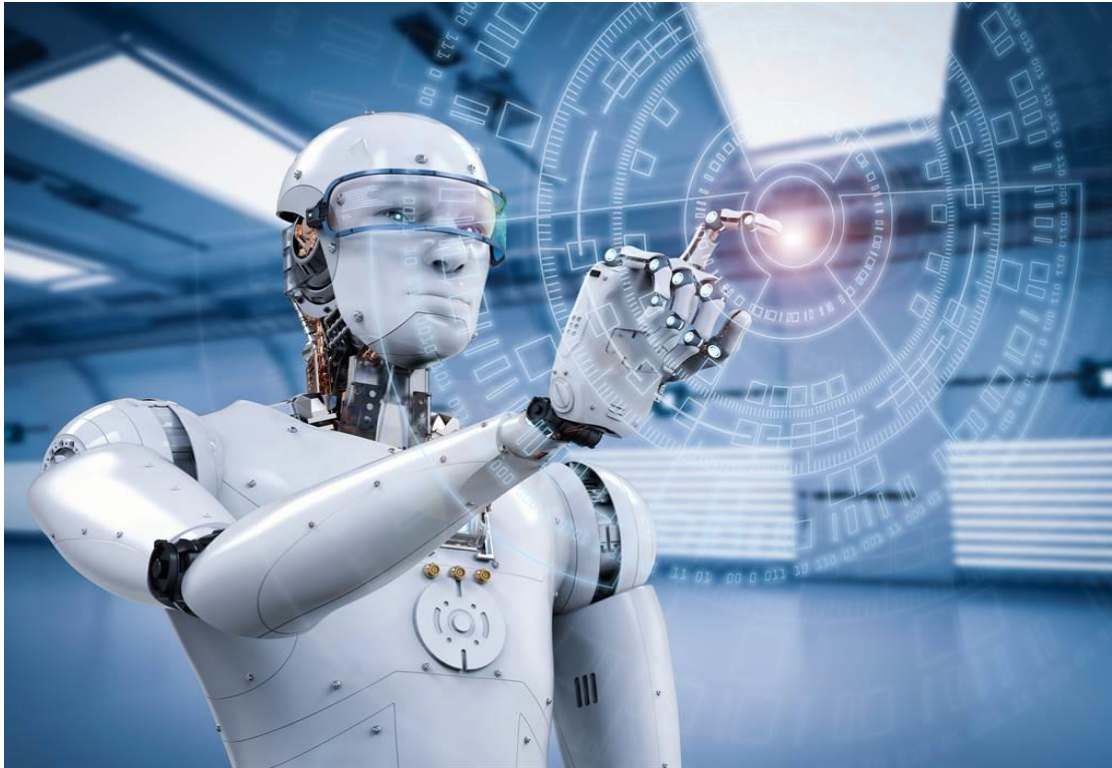
# 股利政策



| Year     | 2021   | 2022  | 2023     | 2024    | 2025    |
|----------|--------|-------|----------|---------|---------|
| 本期淨利(百萬) | 42,294 | 9,440 | -160,068 | -32,439 | -10,836 |
| 每股盈餘(元)  | 0.75   | 0.17  | -2.84    | -0.58   | -0.19   |
| 現金股利(元)  | 0.5    | 0.5   | 0.5      | 0.5     | 0.5     |

註：自2011年股票上櫃以來維持連續15年配發股利，累計發放14.7元現金股利。

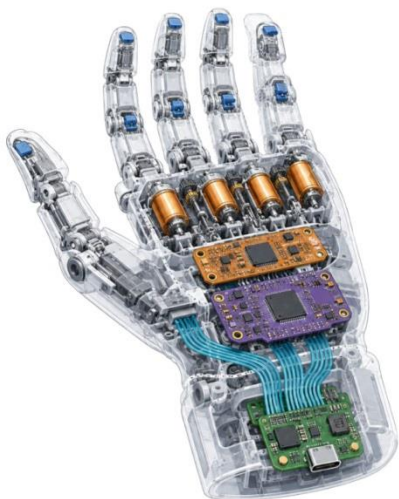
## 人形機器人 關節動態引線(韌帶)



## 關節動態引線優點

使用引線取代機器人內部驅動零件

傳統內部零件



引線



### ① 輕量

引線取代沈重的電子零件,大幅減少末端荷重。

### ② 高度靈活性

模擬人類手部拉伸,增加自由度。

### ③ 節省空間

單條引線即可在機器人狹小的內部結構中趨動多個關節。

### ④ 減少組裝成本及零件磨損

引線可減少機器人內部的複雜組件,降低組裝難度及組件磨損的可能性。

Q&A

Code : 4430



YAO I FABRIC CO., LTD.  
Investor Relations Conference

2026/08/18

# Agenda

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- ❑ Company Profile
- ❑ Product & Business Introduction
- ❑ Financial Overview
- ❑ Dividend Policy
- ❑ Innovative R&D

## Safe Harbor Notice

- Company prospectation in this slide is based on YAOI's point of view, and it may vary by time. YAOI is not responsible for any instant update nor reminder.
- YAOI doesn't enclose any financial prediction. There might be variation or difference from actual situation if Q&A involves any predictive sales, industrial or financial matters. This is subject to the market demand & supply, price variation, competition, international economy, exchange rate or downstream/upstream...etc.

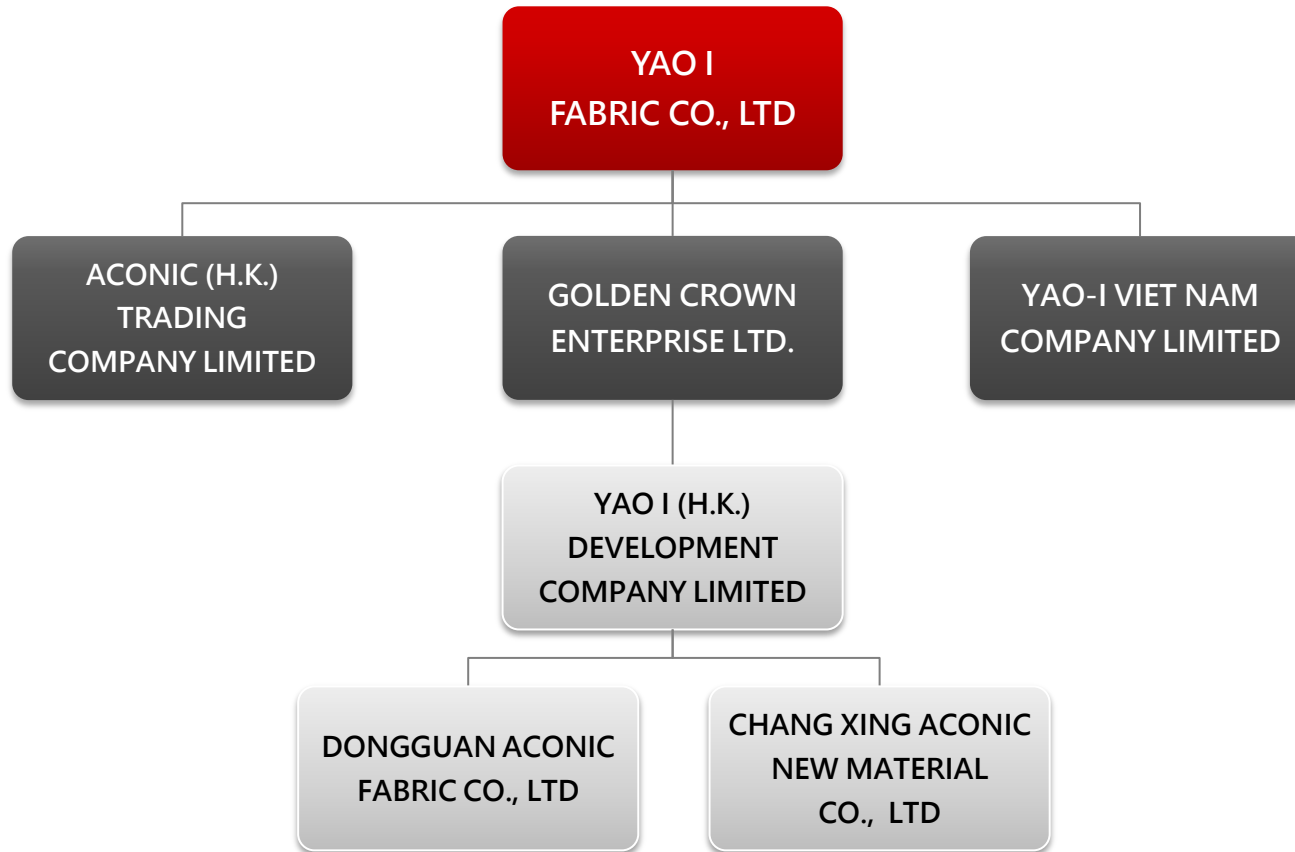
# Company Profile

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- ❑ Founded in 1973
- ❑ Headquartered in Homei, ChangHua, Taiwan
- ❑ Chairman : Mr. J.J. Wang
- ❑ Chief Executive Officer : Mr. Steven Wang
- ❑ Capital : USD\$17.86 M
- ❑ 1,300 Employees
- ❑ ISO 9001 , ISO 45001, ISO 27001, OEKO TEX & IATF 16949 Certified

# Investment Structure



## □ Taiwan

- Homei, ChangHua - Taiwan Yao I
- Changhua Coastal Industrial Park - Taiwan Yao I

## □ China

- Dongguan, Guangdong - Dongguan Aconic
- Changxing, Zhejiang - Changxing Aconic

## □ Vietnam

- Ho Chi Minh City - Yao I Vietnam



## Performance Fiber

- Fishing Line
- Sporting Goods
- Trimmer Line
- Monofilament

## Staple Fiber

- **Consumer Goods**  
Various felt-based home furnishings, consumer electronics, and other related products
- **Industrial Supplies**  
Automobile, Household Textiles, Shoe Materials and Underwear

## Functional Supply

- **Functional material**
  - Humanoid Robots braided tendon ropes
  - Composite material
- **Own Brand**
  - **QSHION**   
Mattress & Bedding accessories
  -  **LIFEAPP**  
Pet bed & accessories

# Financial Overview -1



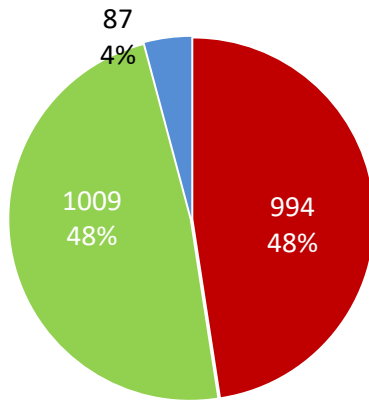
Unit:NTD'000

| Items / Year                  | 2024        | %       | 2025        | %       | 2026 H1   | %       |
|-------------------------------|-------------|---------|-------------|---------|-----------|---------|
| Operating Revenue             | 2,089,634   | 100.00% | 2,039,142   | 100.00% | 1,144,970 | 100.00% |
| Operating Costs               | (1,722,741) | -82.44% | (1,604,551) | -78.69% | (896,246) | -78.28% |
| Gross Profit                  | 366,893     | 17.56%  | 434,591     | 21.31%  | 248,724   | 21.72%  |
| Operating Expenses            |             |         |             |         |           |         |
| Selling Expense               | (116,966)   | -5.60%  | (102,027)   | -5.00%  | (58,671)  | -5.12%  |
| ADM Expenses                  | (253,810)   | -12.15% | (260,407)   | -12.77% | (137,065) | -11.97% |
| R&D Expenses                  | (46,973)    | -2.25%  | (50,861)    | -2.49%  | (31,960)  | -2.79%  |
| Impairment Loss               | (1,038)     | -0.05%  | (1,295)     | -0.06%  | 2,121     | 0.19%   |
| Total Operating Expenses      | (418,787)   | -20.04% | (414,590)   | -20.33% | (225,575) | -19.70% |
| Net Operating Income (loss)   | (51,894)    | -2.48%  | 20,001      | 0.98%   | 23,149    | 2.02%   |
| Non-Op. Income and Exp.       |             |         |             |         |           |         |
| Interest Income               | 11,339      | 0.54%   | 8,436       | 0.41%   | 2,832     | 0.25%   |
| Other Income                  | 16,628      | 0.80%   | 15,206      | 0.75%   | 4,854     | 0.42%   |
| Other Gains and Losses        | 24,531      | 1.17%   | (17,044)    | -0.84%  | 10,818    | 0.94%   |
| Financial Costs               | (38,150)    | -1.83%  | (39,360)    | -1.93%  | (17,350)  | -1.52%  |
| Total Non-Op. Income and Exp. | 14,238      | 0.68%   | (32,762)    | -1.61%  | 1,154     | 0.10%   |
| Profit (Loss) Before Tax      | (37,546)    | -1.80%  | (12,761)    | -0.63%  | 24,303    | 2.12%   |
| Total Tax Expense (Income)    | 5,107       | 0.24%   | 1,925       | 0.09%   | (17,374)  | -1.52%  |
| Profit (Loss)                 | (32,439)    | -1.55%  | (10,836)    | -0.53%  | 6,929     | 0.61%   |
| EPS (NT Dollar)               | (0.58)      |         | (0.19)      |         | 0.12      |         |

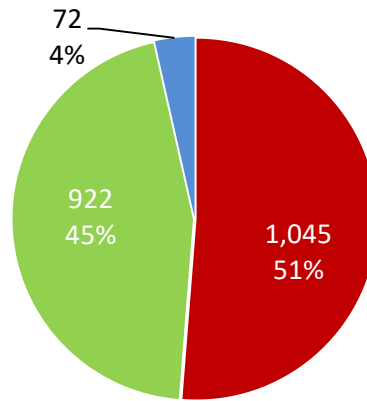
# Financial Overview -2

■ Performance Fiber ■ Staple Fiber ■ Functional Supply

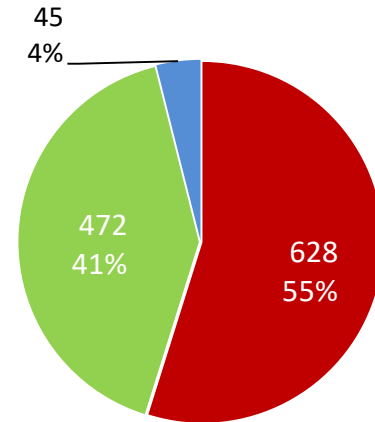
In NTD Millions;%



2024



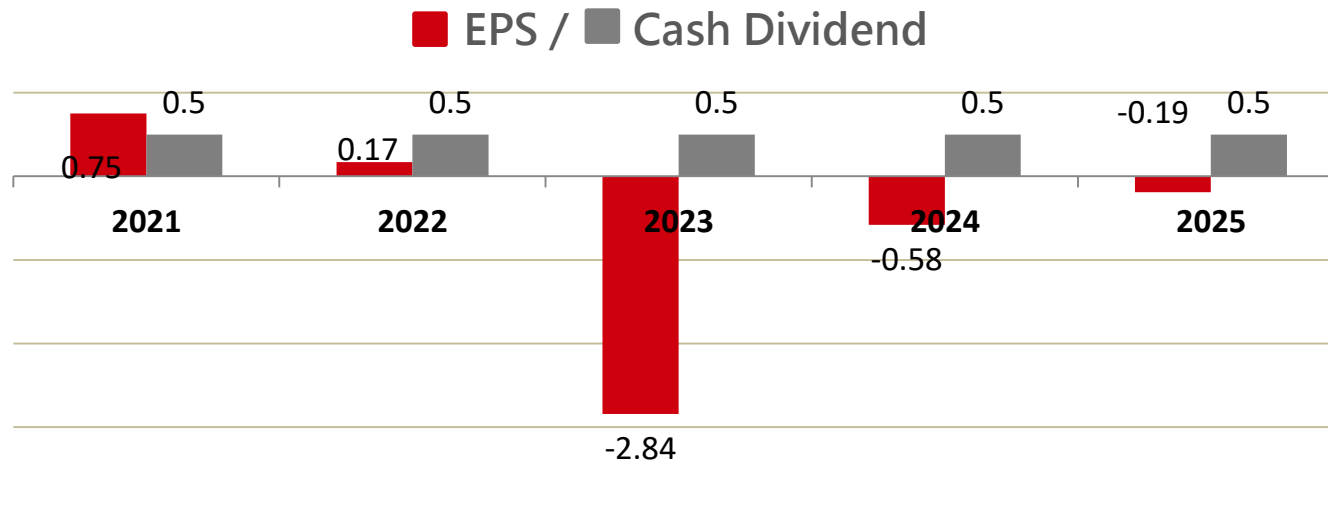
2025



2026 H1

| Year                | 2024  |     | 2025  |     | 2026 H1 |     |
|---------------------|-------|-----|-------|-----|---------|-----|
| Business            | Sales | %   | Sales | %   | Sales   | %   |
| Performance Fiber   | 994   | 48  | 1,045 | 51  | 628     | 55  |
| Staple Fiber        | 1,009 | 48  | 922   | 45  | 472     | 41  |
| Functional Supply   | 87    | 4   | 72    | 4   | 45      | 4   |
| Total Sales Revenue | 2,090 | 100 | 2,039 | 100 | 1,145   | 100 |

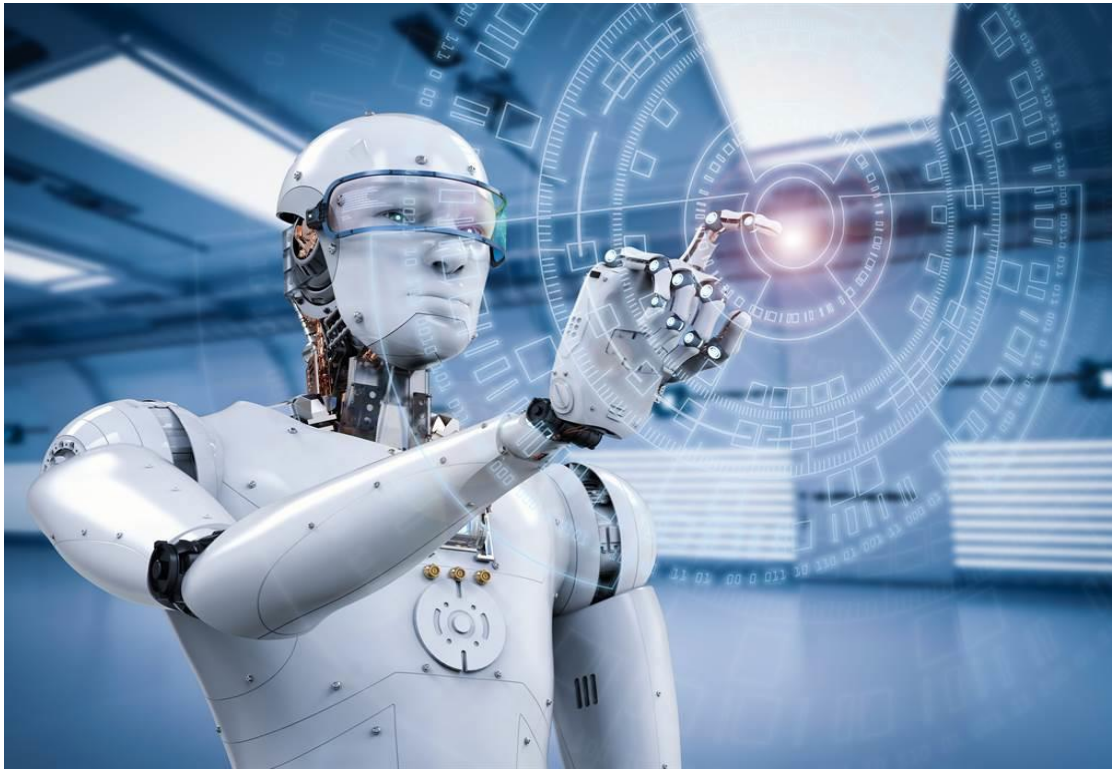
# Dividend Policy



| Year                                   | 2021   | 2022  | 2023     | 2024    | 2025    |
|----------------------------------------|--------|-------|----------|---------|---------|
| Profit/Loss<br>(In NTD Millions)       | 42,294 | 9,440 | -160,068 | -32,439 | -10,836 |
| Earnings Per Share<br>(In NTD Dollars) | 0.75   | 0.17  | -2.84    | -0.58   | -0.19   |
| Cash Dividend<br>(In NTD Dollars)      | 0.5    | 0.5   | 0.5      | 0.5     | 0.5     |

Note: Since its listing on the stock exchange in 2011, Yao-I Company has maintained a continuous dividend payout for 15 years, with a cumulative cash dividend payout of NTD 14.7.

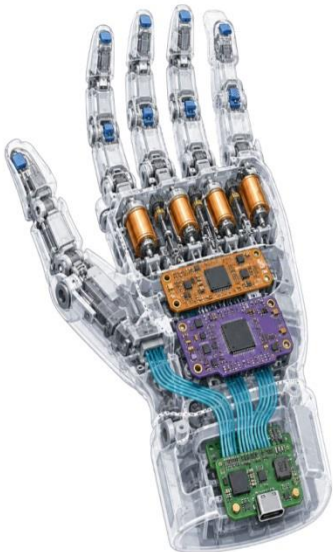
## Humanoid Robot Tendon Rope



## Benefit of Tendon Rope

Tendon rope replace traditional driven components in robots.

Traditional  
driven components



Tendon rope



### → Light weight

Tendon rope replace heavy electronic components, significantly reduce end-effector load.

### → High flexibility

Imitate human hands stretching to increase degrees of freedom.

### → Space-saving

Single tendon rope can actuate multiple joints within the compact internal structure of the robot.

### → Reduce assembly costs and component wear

Minimize the assembly of complex components, thereby lower assembly difficulty and the likelihood of component wear.

Q&A