股票代號：4430

耀億工業股份有限公司
YAO I FABRIC CO., LTD.
法人說明會

2025/12/23

簡報綱要

- 公司簡介
- 產品及業務簡介
- 營運概況
- 股利政策
- 研發創新
- 成長契機與挑戰

基本資料

創立日期：1973年11月

總公司地址：彰化縣和美鎮彰美路六段334號

實收資本額：新台幣562,736仟元

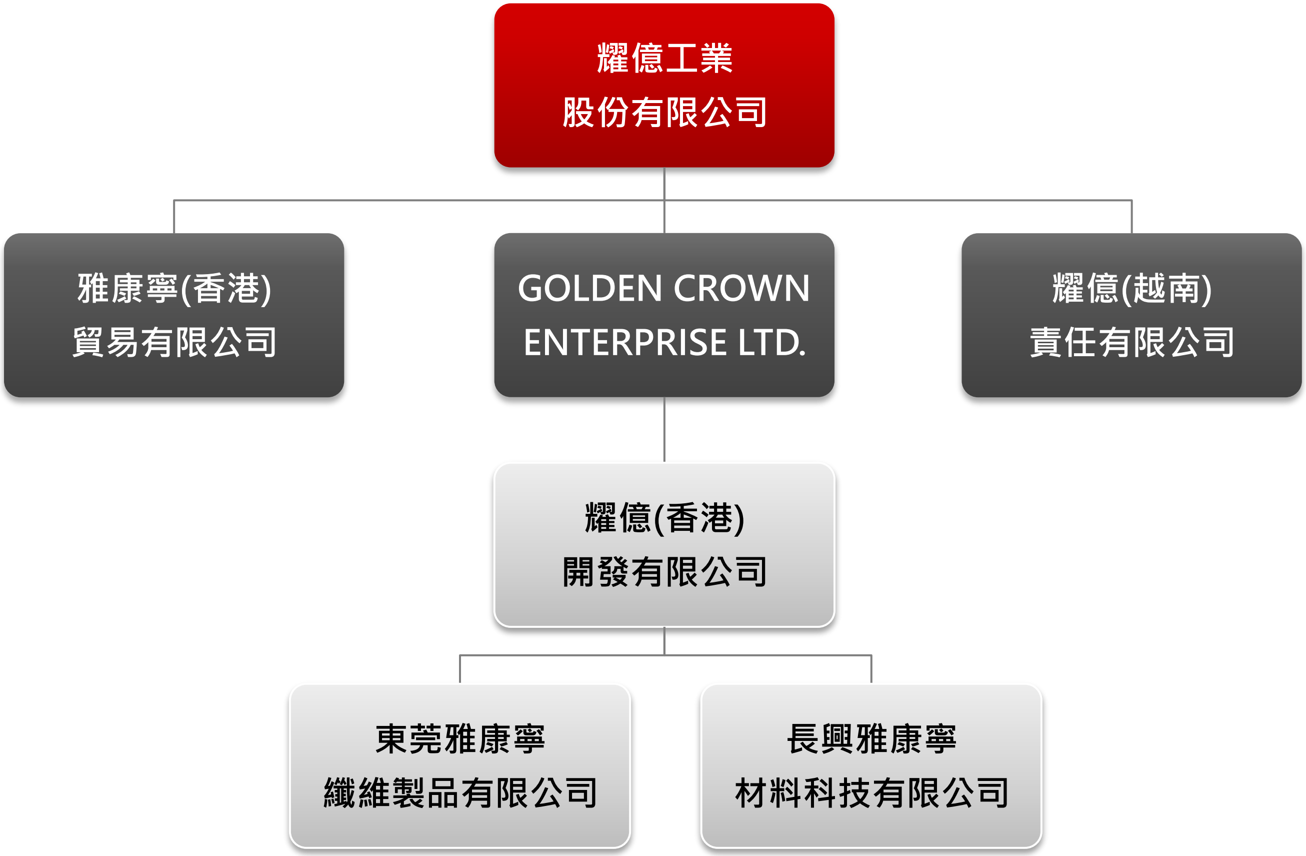
董事長：王昭仁

集團執行長：王贊景

集團員工人數：1,300人

國際認證：ISO 9001、OEKO TEX、IATF 16949

投資架構


耀億工業
股份有限公司
雅康寧(香港)
貿易有限公司
GOLDEN CROWN
ENTERPRISE LTD.
耀億(越南)
責任有限公司
耀億(香港)
開發有限公司
東莞雅康寧
纖維製品有限公司
長興雅康寧
材料科技有限公司

營業據點

- 台灣
  - 總公司和美廠
  - 鹿港彰濱廠
- 中國
  - 東莞雅康寧
  - 長興雅康寧
- 越南
  - 胡志明市 – 耀億越南

產品簡介及應用

YAO BE THE ONE

- 釣魚線材
- 網、羽球拍線
- 割草線、工業特用線材

QSHION

- **自有品牌**
  - QSHION寢具用品
  - LIFEAPP寵物用品
- **機能材料**
  - 導電紗、綠建築材料

ACONIC Eco Life Creator

- **消費品**
  - 國際知名家俱零售商
  - 電競、消費性電子等周邊產品
- **工業品**
  - 汽車
  - 傢飾傢紡
  - 鞋材、內衣

近三年度簡明損益

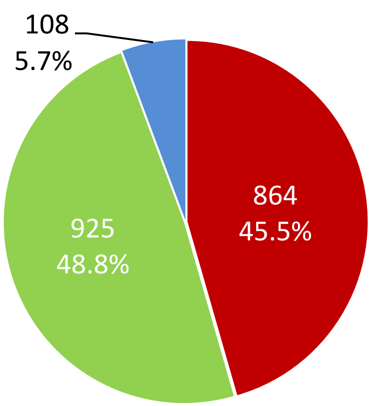
單位：新台幣仟元

科目 / 年度	2023	百分率	2024	百分率	2025 Q3	百分率
營業收入	1,897,335	100.00%	2,089,634	100.00%	1,554,924	100.00%
銷貨成本	(1,622,044)	-85.49%	(1,722,741)	-82.44%	(1,208,468)	-77.72%
營業毛利	275,291	14.51%	366,893	17.56%	346,456	22.28%
營業費用						
推銷費用	(128,493)	-6.77%	(116,966)	-5.60%	(77,141)	-4.96%
管理費用	(271,945)	-14.33%	(253,810)	-12.15%	(193,752)	-12.46%
研究發展費用	(53,444)	-2.82%	(46,973)	-2.25%	(37,688)	-2.42%
預期信用減損	992	-	(1,038)	-	213	0.01%
營業費用合計	(452,890)	-23.87%	(418,787)	-20.04%	(308,368)	-19.83%
營業利益(損失)	(177,599)	-9.36%	(51,894)	-2.48%	38,088	2.45%
營業外收入及支出						
利息收入	11,680	0.62%	11,339	0.54%	5,981	0.38%
其他收入	14,498	0.76%	16,628	0.80%	7,182	0.46%
其他利益及損失	(15,557)	-0.82%	24,531	1.17%	(32,996)	-2.12%
財務成本	(37,791)	-1.99%	(38,150)	-1.83%	(29,693)	-1.91%
營業外收入及支出合計	(27,170)	-1.43%	14,238	0.68%	(49,526)	-3.19%
稅前淨利	(204,769)	-10.79%	(37,546)	-1.80%	(11,438)	-0.74%
所得稅利益(費用)	44,701	2.36%	5,107	0.24%	(3,459)	-0.22%
本期淨利	(160,068)	-8.44%	(32,439)	-1.55%	(14,897)	-0.96%
每股盈餘(新台幣元)	(2.84)		(0.58)		(0.26)	

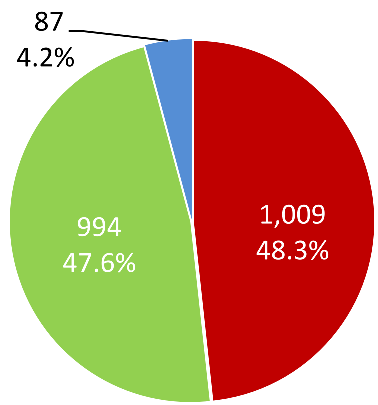
營運概況

■ 長纖事業群 ■ 短纖事業群 ■ 機能用品事業群

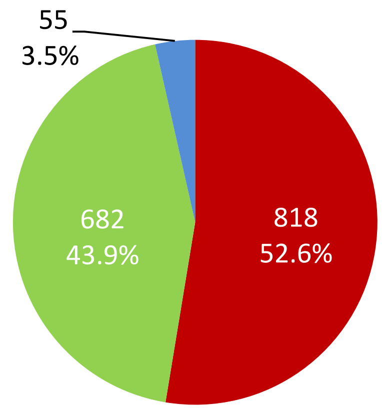
單位：新台幣佰萬元；%



2023



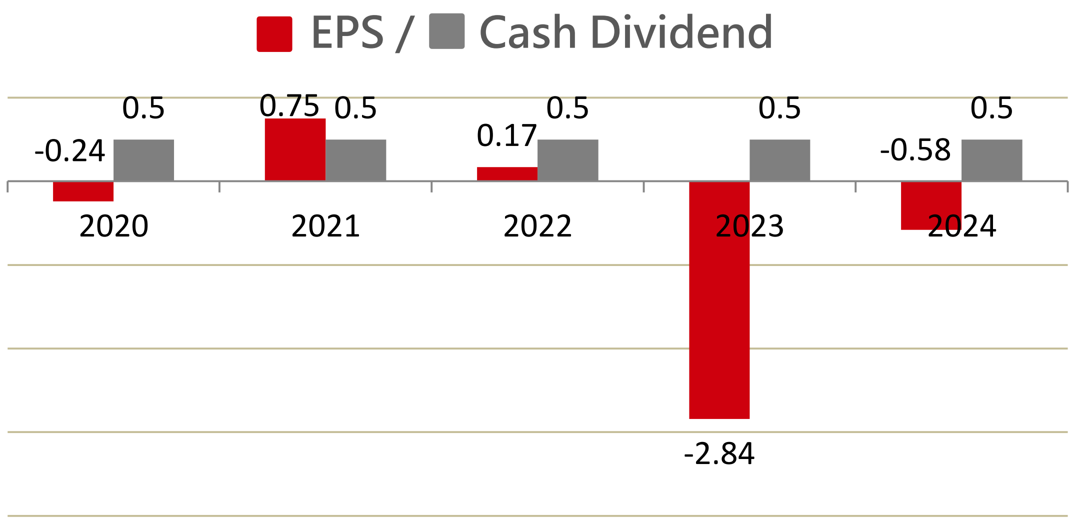
2024



2025Q3

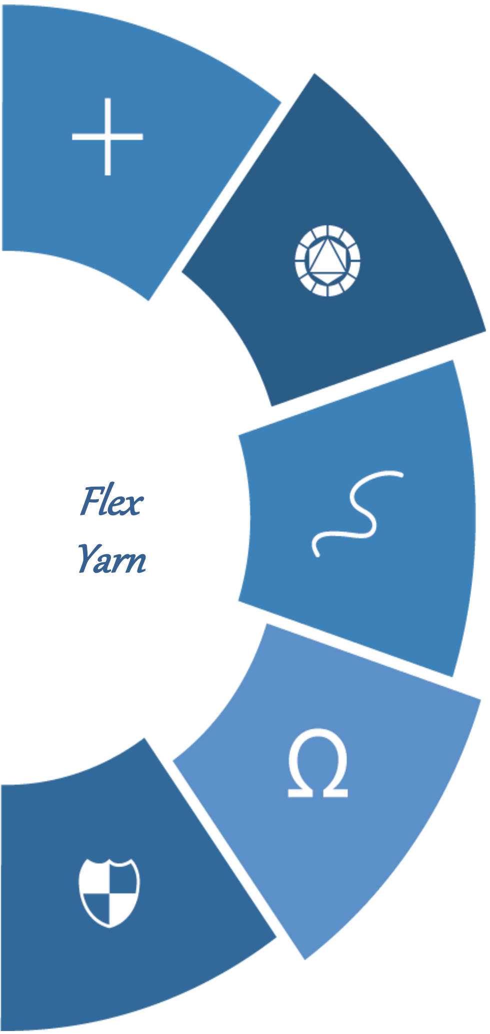
Year	2023		2024		2025 Q3	
部門	營收	%	營收	%	營收	%
長纖事業群	864	45.5	994	47.6	818	52.6
短纖事業群	925	48.8	1,009	48.3	682	43.9
機能用品事業群	108	5.7	87	4.2	55	3.5
集團總營收	1,897	100	2,090	100	1,555	100

股利政策



Year	2020	2021	2022	2023	2024
本期淨利(百萬)	-13,526	42,294	9,440	-160,068	-32,439
每股盈餘(元)	-0.24	0.75	0.17	-2.84	-0.58
現金股利(元)	0.5	0.5	0.5	0.5	0.5

研發創新



ESG製程:碳化融合技術(CFT)/金屬融合技術(MFT)
原材料可使用: Nylon6、 Nylon66、Polyester、Rec. Polyester 。

顏色可客製化。

取代金屬線，具更優質之表現，柔韌、高強度、輕量化。

多種電阻值供選擇:
Flex : 電阻值穩定介於 10^{-2}~10^{-3} (Ω/cm)。
$Flex^{3}$: 電阻值穩定介於 10^{2}~10^{3} (Ω/cm)。
$Flex^{6}$: 電阻值穩定介於 10^{5}~10^{6} (Ω/cm)。

灰塵不易沾附、抗菌、不致敏、快速移除電荷、抗靜電或導電功能、EMI防護。

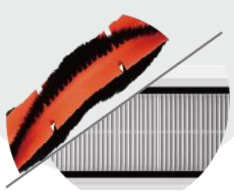
應用領域

無塵室產品

無塵衣
手套

電器零件

掃地機器人滾刷
及濾網



醫療產品

手術服
電熱毯

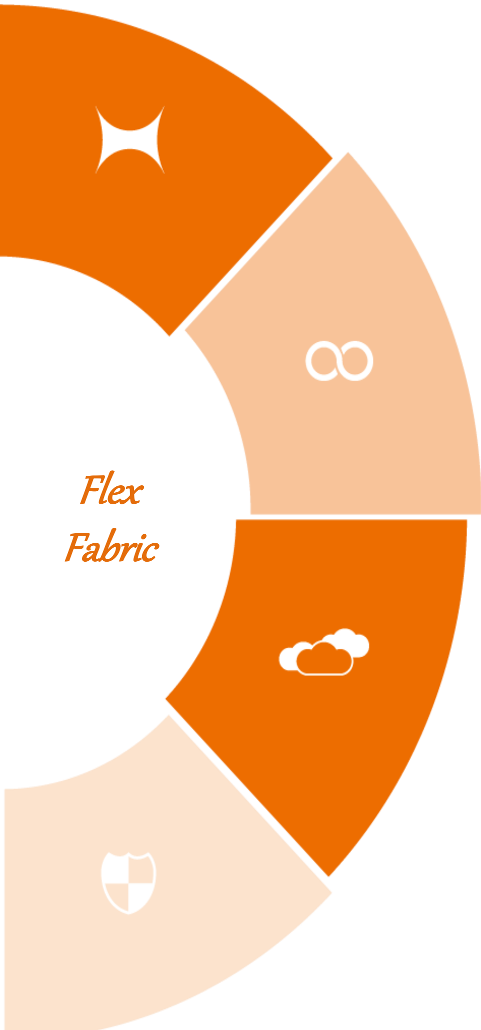
工業用布

跑布機帶
輸送帶
融雪布

電子產品

導電線
訊號線
EMI防護產品

優點



採碳化融合技術(CFT)之導電布具Flex Yarn之所有性能。

採金屬融合技術(MFT)之導電布:
ESG製程-
1. 製程中無廢水產生、無化學溶劑。
2. 可依據需求客製化。

布面柔軟、輕量、不含有毒物質。

具EMI防護功能。

應用領域

警用品: 防電擊槍背心、衣著。

軍用品: 具EMI防護功能之帳蓬或其他軍用品。

方向盤導電布:

1. 自動駕駛方向盤感應。
2. 電阻傳輸。

成長契機

- 新增Oregon Tool獨家供貨合約，長纖事業群預期可在目前基礎增加營收。
- 東莞雅康寧在毛氈類產品的成功開發經驗，獲得電子、汽車、玩具家紡等客戶肯定，新品預計將陸續上市。
- 新開發之導電纖維、綠建材隔音墊、細線徑訊號線等產品已陸續送樣測試中。

挑戰與策略

- 面臨挑戰
  - 整體經濟增速放緩，消費者購買力不振。
  - 中國、越南廠商低價競爭。

- 因應措施
  - 透過產品差異化及特殊性，與競爭同業做出區隔。
  - 持續參加國際展會拓展客源。
  - 開發新種商品，發掘潛在商機。
  - 因應電力、人工各項成本的提高，持續汰舊換新生產設備，達到節省能源、自動化的目標。

Q&A

Code：4430

YAO I FABRIC CO., LTD.
Investors Relations Conference

2025/12/23

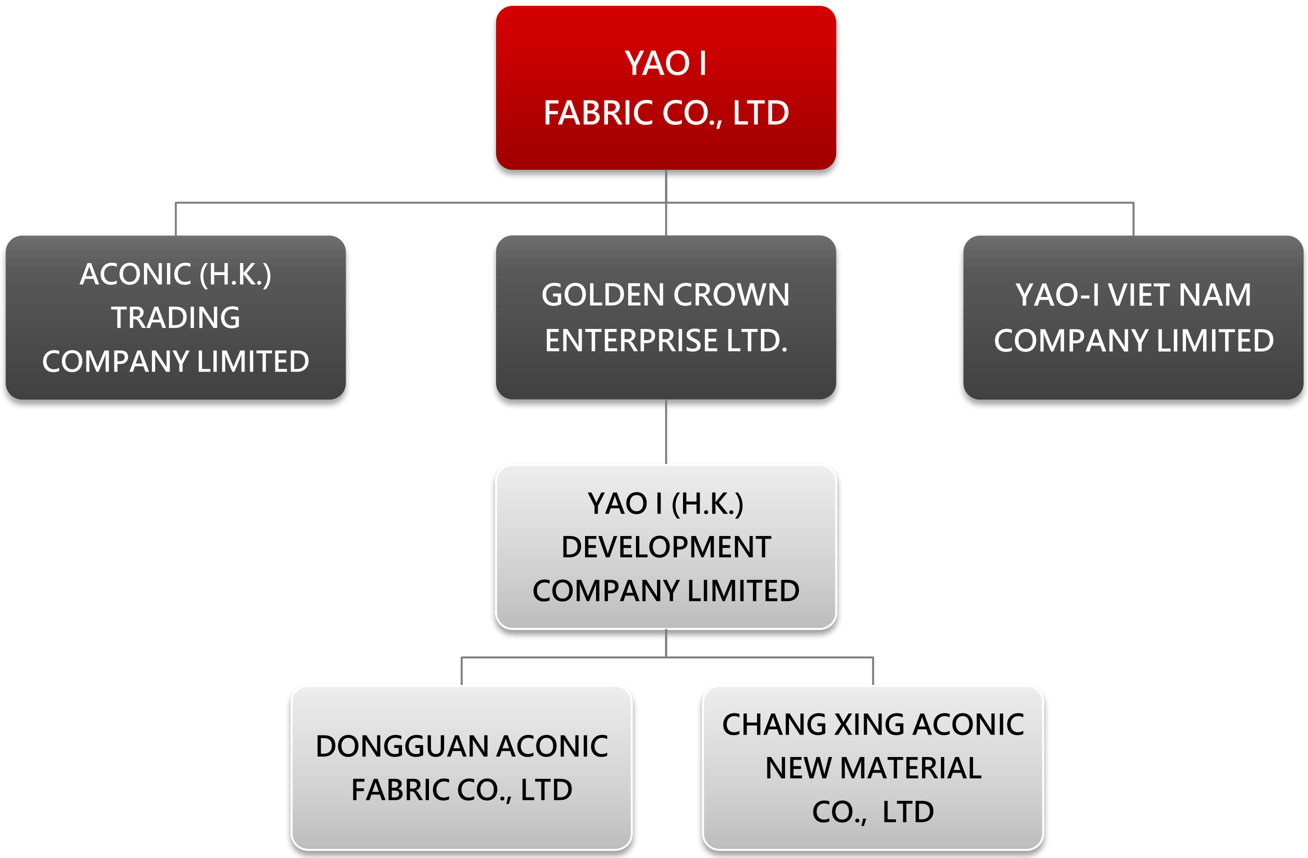
Agenda

- Company Profile
- Product & Business Introduction
- Financial Overview
- Dividend Policy
- Innovative R&D
- Growth opportunities and challenges

Company Profile

- Founded in 1973
- Headquartered in Homei, ChangHua, Taiwan
- Chairman：Mr. J.J. Wang
- Chief Executive Officer：Mr. Steven Wang
- Capital：USD$17.86 M
- 1,300 Empoloyees
- ISO 9001 ,OEKO TEX & IATF 16949 Certified

Investment Structure



Location

- Taiwan
  - Homei, ChangHua - Taiwan Yao I
  - Changhua Coastal Industrial Park - Taiwan Yao I
- China
  - Dongguan, Guangdong - Dongguan Aconic
  - Changxing, Zhejiang - Changxing Aconic
- Vietnam
  - Ho Chi Minh City - Yao I Vietnam

Product & Business Introduction

YAO BE THE ONE

- Fishing Line
- Sporting Goods
- Trimmer Line
- Monofilament

QSHION

- Bedding
- Pet supplies
- Conductive Materials

ACONIC Eco Life Creator

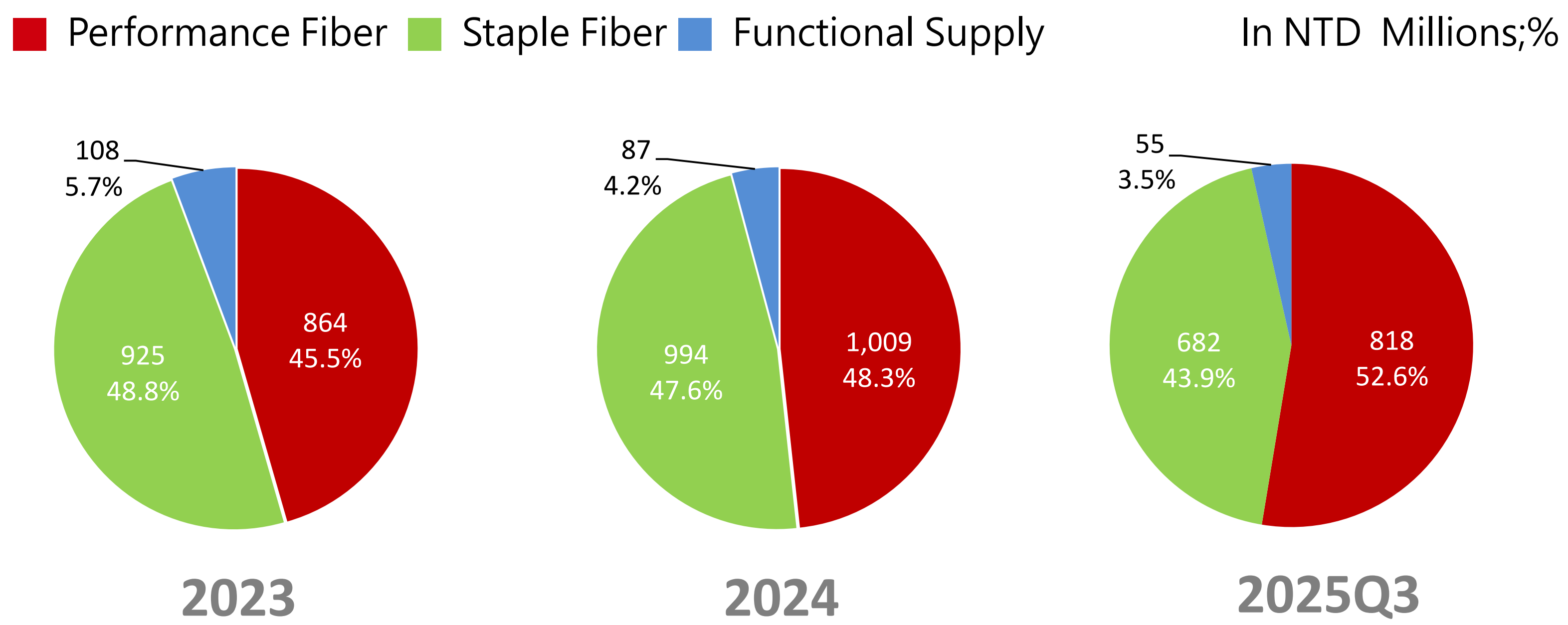
- **Consumer Goods**
  - Internationally Known home furnishing retailer
  - Esports Products and Consumer electronics
- **Industrial Supplies**
  - Automobile
  - Household Textiles
  - Shoe Materials and Underwear

Financial Overview -1

Unit:NTD'000

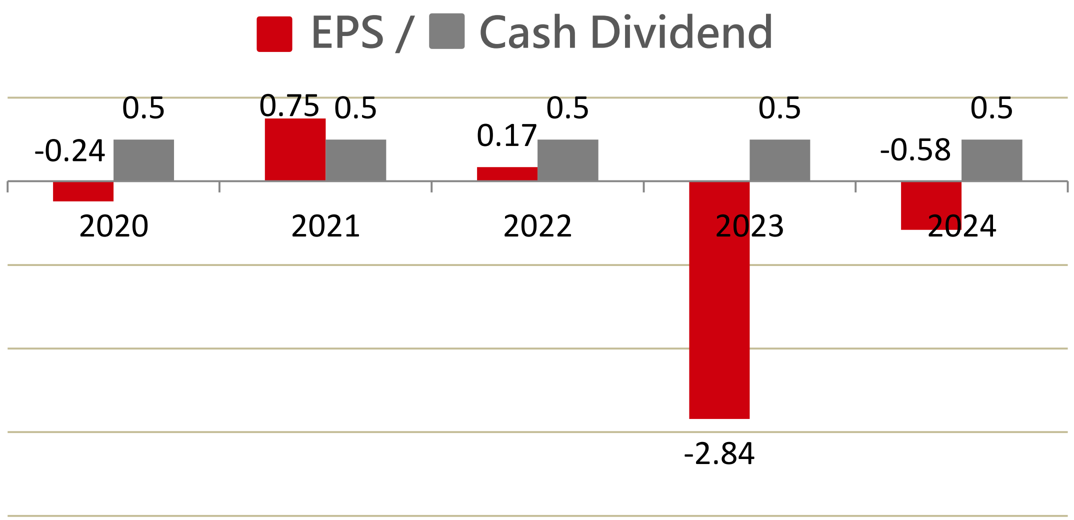
Account / Year	2023	%	2024	%	2025Q3	%
Operating Revenue	1,897,335	100.00%	2,089,634	100.00%	1,554,924	100.00%
Operating Costs	(1,622,044)	-85.49%	(1,722,741)	-82.44%	(1,208,468)	-77.72%
Gross Profit	275,291	14.51%	366,893	17.56%	346,456	22.28%
Operating Expenses						
Selling Expense	(128,493)	-6.77%	(116,966)	-5.60%	(77,141)	-4.96%
ADM Expenses	(271,945)	-14.33%	(253,810)	-12.15%	(193,752)	-12.46%
R&D Expenses	(53,444)	-2.82%	(46,973)	-2.25%	(37,688)	-2.42%
Impairment Loss	992	-	(1,038)	-	213	0.01%
Total Operating Expenses	(452,890)	-23.87%	(418,787)	-20.04%	(308,368)	-19.83%
Net Operating Income (loss)	(177,599)	-9.36%	(51,894)	-2.48%	38,088	2.45%
Non-Op. Income and Exp.						
Interest Income	11,680	0.62%	11,339	0.54%	5,981	0.38%
Other Income	14,498	0.76%	16,628	0.80%	7,182	0.46%
Other Gains and Losses	(15,557)	-0.82%	24,531	1.17%	(32,996)	-2.12%
Financial Costs	(37,791)	-1.99%	(38,150)	-1.83%	(29,693)	-1.91%
Total Non-Op. Income and Exp.	(27,170)	-1.43%	14,238	0.68%	(49,526)	-3.19%
Profit (Loss) Before Tax	(204,769)	-10.79%	(37,546)	-1.80%	(11,438)	-0.74%
Total Tax Expense (Income)	44,701	2.36%	5,107	0.24%	(3,459)	-0.22%
Profit (Loss)	(160,068)	-8.44%	(32,439)	-1.55%	(14,897)	-0.96%
EPS (NT Dollar)	(2.84)		(0.58)		(0.26)	

Financial Overview -2



Year	2023		2024		2025 Q3	
Business	Sales	%	Sales	%	Sales	%
Performance Fiber	864	45.5	994	47.6	818	52.6
Staple Fiber	925	48.8	1,009	48.3	682	43.9
Functional Supply	108	5.7	87	4.2	55	3.5
Total Sales Revenue	1,897	100	2,090	100	1,555	100

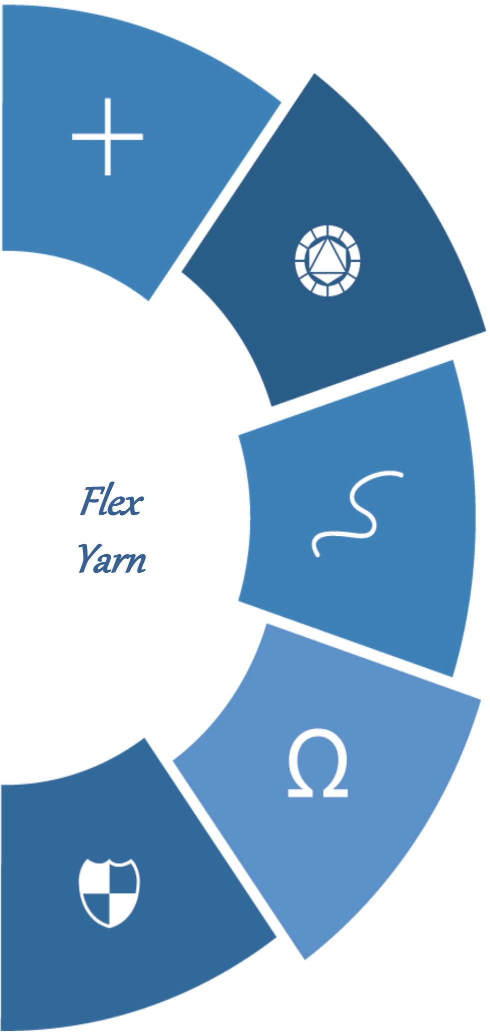
Dividend Policy



Year	2020	2021	2022	2023	2024
Profit/Loss (In NTD Millions)	-13,526	42,294	9,440	-160,068	-32,439
Earnings Per Share (In NTD Dollars)	-0.24	0.75	0.17	-2.84	-0.58
Cash Dividend (In NTD Dollars)	0.5	0.5	0.5	0.5	0.5

Innovative R&D

YAO BE THE ONE



Matrix material : Nylon6, Nylon66 or Polyester/ Rec. Polyester with Carbonization Fusion Technology (CFT) or Metallization Fusion Technology (MFT).

Customized color.

Replacing metal wire with premium performance of flexing resistant, tenacity, also softer and lighter.

Various choices for different levels:

Flex Stable electrical resistance in 10^{-2}~10^{-3} (Ω/cm)

Flex^{3} Stable electrical resistance in 10^{2}~10^{3} (Ω/cm)

Flex^{6} Stable electrical resistance in 10^{5}~10^{6} (Ω/cm)

Reduce dust adsorption, Antibacterial, Non-allergenic, Fast electric charge dissipated, Antistatic/Conduct electricity, EMI-protection.

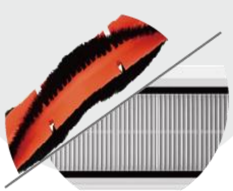
Application

Clean Room Supplies

- Garment
- Gloves
- Webbing

Appliance Parts

- Roller brush/ filter of sweeping robot



Medical Supplies

- Scrubs
- Electric blanket

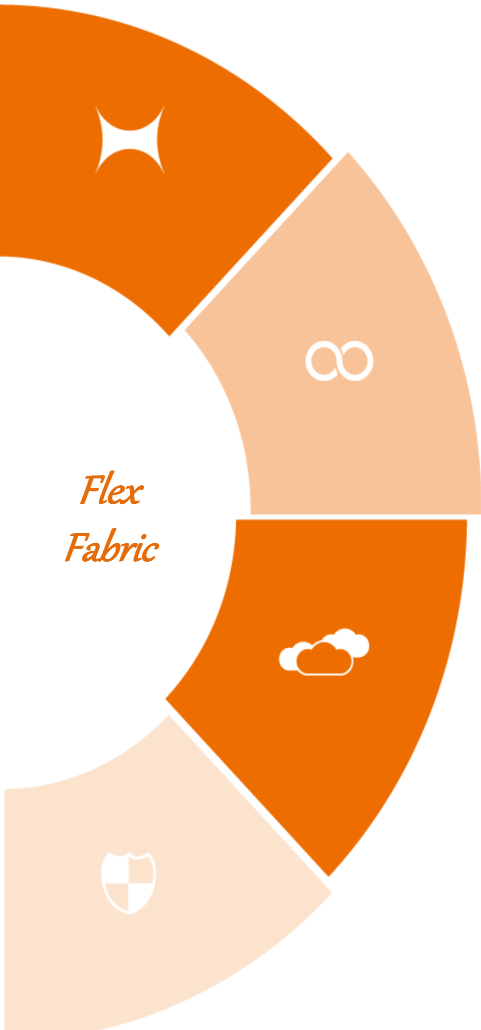
Industrial Fabric

- Running belt
- Conveyor
- Melting snow fabric

Electronic Component

- Conductive thread
- Signal line
- EMI protection

Innovative R&D



Flex Fabric with Carbonization Fusion Technology (CFT) -
Using our *Flex Yarn* to weave, has the same advantages with.

Flex Fabric with or Metallization Fusion Technology (MFT) -

1. ESG process: No waste water and chemical solvent.
2. Customized the composition and percentage to reach clients demand.

Flex Fabric non-toxic, softer and lighter.

EMI protection.

Application

Police Supplies: Taser-proof vest / clothing

Military Supplies: EMI Shielding

Inner fabric of Steering wheel:

1. For detecting hand weight when using Auto Cruise Control.
2. Electrical transmit.

Growth Opportunities

- A new exclusive supply contract with Oregon Tool is expected to boost Performance Fiber's revenue.
- Aconic's successful experience in developing felt products has earned recognition from customers in the electronics, automotive, and home textile industries. New products will be launched gradually starting in 2026.
- Newly developed conductive fibers, sound insulation pads for building materials, and fine-diameter signal cables are currently undergoing testing and sample delivery.

Challenges and Strategies

- Challenges
  - Overall economic slowdown and weak consumer purchasing power.
  - Price competition from China and Vietnam.
- Strategy
  - Enhance product differentiation and uniqueness.
  - Expand customer base through participation in international exhibitions.
  - Develop new products and explore potential business opportunities.
  - Invest in new equipment to achieve energy efficiency and automation.

Q&A